

DESCRIPTION OF THE MAIN INITIATIVES AND COOPERATIONS PROMOTED BY CABEI IN HONDURAS- PUBLIC SECTOR



Honduras



Attention to the COVID-19 Emergency US\$ 410,000,000.00

Operation Name	Description	Counterpart	Operation Amount in US\$	Status	Expected Benefits
Support for the implementation of the National COVID-19 Vaccine Introduction Plan.	Financing the acquisition of the vaccine for 2.2 million people, in order to contribute to immunize and inhibit the continuation of the virus.	Secretariat of Health (SESAL in Spanish)	US\$ 35 million	Under Execution. Remaining funds of US\$4.3 million can be redirected to purchase additional vaccines.	People Benefited: 2.2 million Doses: 4.4 million The country has received all the doses purchased.
Program for economic reactivation through MSMEs during the COVID-19 crisis and post-crisis in Honduras Segment A.	Program for economic reactivation through MSMEs during the COVID-19 crisis and post-crisis in Honduras Segment A.	Honduran Bank for Production and Housing (BANHPROVI in Spanish)	US\$ 100 million	Under Execution.	Maintain employment of 101,772 during the COVID-19 crisis and post-crisis. Beneficiary MSMEs: 9,252 MSMEs with guarantees: 12,408 Financial Institutions: :58
Program for economic reactivation through MSMEs during the COVID-19 crisis and post-crisis in Honduras Segment B.	Placement of credit resources to MSMEs to support employment and economic reactivation, as well as the creation of a guarantee fund to complement such credits.	SENPRENDE	US\$ 75 million	Transaction formalized and pending disbursement	Place 38,620.00 loans and generate 71,358 jobs.
Line to Support Liquidity Management of the Banco Central de Honduras (BCH).	Contingent line of credit to support the liquidity of the Honduran Central Bank. US\$100 million were used to create guarantee funds for micro, small, medium, and large companies.	Honduran Central Bank (BCH in Spanish)	US\$ 200 million	Under Execution.	Operations of MSME and EMT Guarantee Funds to support loans to companies throughout the country.

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Attention to the Eta and Iota Storm Emergencies US\$ 226,681,614.79

Operation Name	Description	Counterpart	Operation Amount in US\$	Status	Expected Benefits
Resilient Housing Reconstruction Program	Support the recovery and strengthen the resilience of the housing sector in Honduras, responding to the needs and effects caused by the ETA/IOTA meteorological phenomena.	National Commission on Housing and Human Settlements (CONVIVIENDA in Spanish) y Honduran Social Investment Fund (FHIS in Spanish)	US\$ 150 million	In process of Segment A contract negotiation for US\$75,000,000.00 and fulfillment of conditions to formalize.	Benefit 29,500 families in poverty and extreme poverty affected by Eta and Iota with rehabilitation, reconstruction and construction of resilient housing.
Relief Voucher Program for Vulnerable Families affected by Natural Phenomena due to Climate Change.	Benefit 234,759 vulnerable families affected by natural phenomena due to climate change, through an unconditional transfer of Ls.7,000.00.	Social Development Secretariat (SEDESOL)	US\$ 70 million	Under Execution. 31,000 families were served, for US\$9 million.	Improve the income, quality of life and encourage economic activity of 234,579 vulnerable families by granting unconditional monetary compensation of up to L7,000.0.
Feasibility Study for the National Program of Earth Dams in Honduras.	Implementation of works related to flow regulation, flood control, water supply for productive purposes and human consumption, thus creating new irrigation systems and technology and contributing to the development of agriculture, aquaculture, better access to water, among other benefits.	MiAmbiente	US\$ 5,83 million	Under execution	Studies for the construction of six earth dams that will regulate flows and strengthen the capacity to mitigate damages in case of floods, and supply water for human consumption and production irrigation.
Study for the Construction of Hydraulic Infrastructures in the Lower Basin of the Choluteca River	Improve the standard of living of the inhabitants of the Lower Choluteca River Basin through the supply of water for human consumption, irrigation, among others, trying to solve the current problems of droughts and floods in the area.	MiAmbiente	US\$ 654,500	Under execution	Benefit 169,496 inhabitants of the area of influence. The subprojects included in this cooperation are listed below: <ul style="list-style-type: none"> • Morolica multipurpose storage dam. • Hydroelectric generation on the foot of the Morolica dam. • El Papalón diversion dam. • Irrigation and flood relief canals. • Urban supply system to the city of Choluteca. • River regularization works downstream of El Papalón dam.
Non-Reimbursable Cooperation - Emergency and Natural Disaster Relief for fire in Guanaja, Bay Islands	Emergency response activities for the fire that occurred in the municipality of Guanaja, Bay Islands department.	COPECO	US\$ 500,000	Under execution	

Attention to Fire Emergency in Guanaja, Bay Islands US\$ 500,000

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Other operations under execution US\$322,524,403.43

Operation Name	Description	Counterpart	Operation Amount in US\$	Status	Expected Benefits
Project for the Modernization of the Honduran Identification Document (Identificate).	Create a new database for the National Registry of Persons (RNP) through biometric enrollment at the national level that meets international standards, printing of new identification cards, as well as for interoperability with the rest of the public and private institutions.	National Persons Registry (RNP in Spanish)	US\$ 73 million	Loan 2235 of Segments A and B has already been executed for US\$63,586,952 and Loan 2262 of Segment C for US\$9,459,622.95.	5.5 million citizens enrolled, including those aged 16 and over, of which 51.2% are women. 5.2 million DNI printed. 3,801 temporary jobs during implementation. Generation of a filtered RNP database. The NID was awarded as the best identity document in LA in 2022.
Integral Infrastructure and Educational Training Improvements	Improvement of the infrastructure and equipment of public pre-basic, basic and secondary education centers throughout the national territory, with emphasis on the areas of greatest urban and rural poverty and the training of teachers and students in competency methodology and entrepreneurship.	Honduran Social Investment Fund (FHIS in Spanish)	US\$ 80 million	Under Execution	Improve the infrastructure and equipment of public secondary education centers throughout the country, benefiting 43,802 students and 15,285 teachers. Distributed 26,116 tablets with accessories and educational software installed.
Peripheral Bypass Road - CA-5 South Highway.	Construction of a 5.38 km bypass from Tegucigalpa to the CA-5 South Highway, specifically from Colonia La Cañada (sector of the Peripheral Loop) to Colonia Santa Rosa in the sector of Aldea El Tizatillo (connecting with the CA-5 South Highway, by means of a four-lane road (two on each side) paved with hydraulic concrete, leaving the space and alignment of six lanes).	Infrastructure and Transportation Secretariat (SIT in Spanish)	US\$ 44,27 million	Under Execution. Designs and final studies are in process	Improve the mobility of commercial and passenger transportation with the construction of a 5.38 km beltway from Tegucigalpa to the CA-5 South Highway (Colonia La Cañada to Colonia Santa Rosa in the sector of Aldea El Tizatillo).

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Operation Name	Description	Counterpart	Operation Amount in US\$	Status	Expected Benefits
Construction of the San Antonio-Goascorán Village Logistics Corridor Project, Section I, Subsection IB, Lumaní-El Quebrachal.	It is located within the Logistic Corridor Villa de San Antonio-Goascorán/Dry Canal, it consists of the construction and paving of a new road of four (4) lanes (2 lanes per direction), with a length of 29.96 kms. between the localities of Lamaní - El Quebrachal.	Infrastructure and Transportation Secretariat (SIT in Spanish)	US\$ 37,2 million	Completed project execution. Remaining resources of US\$15 million that can be redirected to another project.	Completion of subsection IB of 29.96 km to complete the Dry Corridor of 100.25 km, which allows crossing Honduras from north to south and vice versa, cutting about 100 km. It covers the segment from "El Amatillo" to the Comayagua Valley, which allows lowering costs and making exports from the entire region using Puerto Cortés more competitive.
Expansion Project of the Potable Water Supply System in the City of Gracias, Department of Lempira.	Improve access to potable water services for the population of the city of Gracias, department of Lempira, by increasing the quantity and quality of water supplied through the expansion of the supply system.	Honduran Social Investment Fund (FHIS in Spanish)	US\$ 36 million	Contract signed and in process of fulfillment of conditions precedent for first disbursement.	Provide continuous drinking water service coverage to 4,536 families with a 40-year service vision (15,377 families). Implement environmental and social measures to protect the Celaque mountain reserve area.
Low Irrigation Agricultural Development Program (PDABR)	Increase the irrigated area in the country through a sustainable water resources management plan. The Program consists of five main irrigation projects: Sulaco, Olomán Selguapa, San Sebastián and Small Irrigation Projects (PPR).	Agriculture and Livestock Secretariat (SAG in Spanish)	US\$ 52 million	Under execution	Construction and/or rehabilitation of 4 large irrigation systems and 40 small irrigation systems, reaching an irrigation area of approximately 9,255 hectares. Beneficiary: 4,358 families. Total Employment: 12,784
Other Approved Actions			US\$207,766,370		
Coyolito - Amapala Maritime Vehicular Bridge Construction Project - Segment A	Construction of the bridge of approximately 2,016 linear meters that will connect Coyolito with Amapala (Isla del Tigre), including the approaches of a two-lane hydraulic concrete road at both ends of the bridge totaling approximately 500 linear meters. The project will enhance the construction of a new port in Amapala to fulfill the purpose of turning the Gulf of Fonseca area into a logistic center that connects the Atlantic and Pacific Ocean routes, such as the dry canal.	Infrastructure and Transportation Secretariat (SIT in Spanish)	Total Approved US\$207,766,370 Segment A US\$9,631,368.27	Segment A Formalized	Promote economic and social development and environmental sustainability by increasing competitiveness and improving market access conditions. Construction of the 2,016-meter bridge linking Coyolito with Amapala (Isla del Tigre) in the Gulf of Fonseca area is planned, including the approaches of a two-lane hydraulic concrete road at both ends of the bridge and other works.
Temporary Support Program in the face of the Fuel Crisis	Support the GOH to apply attention mechanisms to cushion the rise in fuel prices and thus contain the adverse effects of the volatility of these	Secretary of Finance (SEFIN)	US\$ 200 million	Approved	To reduce the economic impact of citizens as a result of the fuel and energy crisis

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Other cooperations under execution US\$2,400,000.00 and €811,206.00

Operation Name	Description	Counterpart	Operation Amount in US\$	Status
Equipment of Critical Areas for the Gabriela Alvarado Basic Hospital, located in the city of Danlí and for the Santa Teresa General Hospital, located in the city of Comayagua.	Purchase of medical and non-medical equipment for equipping critical areas of the Gabriela Alvarado Basic Hospital, located in the city of Danlí, and for the Santa Teresa General Hospital, located in the city of Comayagua.	Presidential Secretariat (SdP in Spanish)	US\$ 1 million	Under execution
Feasibility Studies for an Aerial Cable Public Transportation Network for the Central District Municipality of the Republic of Honduras.	Present a financial-technical proposal at feasibility level in order to launch the bidding phase for the final design, construction, operation, maintenance, financial package proposal and transfer of an aerial cable public transportation system and its integration with other means of transportation that circulate in the main corridors of the cities of Tegucigalpa and Comayagüela.	Central District Mayor's Office (AMDC in Spanish)	€ 811,206	Under execution
Pre-investment studies for the Final Design of the Collection and Treatment Plant in the Choluteca River, of the Republic of Honduras.	Feasibility studies for the final design of the Choluteca River Collection and Treatment Plant.	National Autonomous Aqueduct and Sewer Service (SANAA in Spanish)	US\$ 1,4 million	Under execution



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DESCRIPTION OF THE MAIN INITIATIVES AND COOPERATIONS PROMOTED BY CABEI IN HONDURAS- NON-SOVEREIGN PRIVATE SECTOR

Operation Name	Description	Counterpart	Operation Amount in US\$	Status	Expected Benefits
Credit line for the Central American Corporation for Air Navigation Services - COCESNA	To meet working capital needs	COCESNA	US\$ 5 million	Under execution	<p>Reduce the impact of the COVID-19 pandemic and finance working capital for the supply, installation, maintenance and improvement of specialized equipment for airports, such as radars, radio equipment, antenna systems, telecommunications networks, among others.</p> <p>More than 8 million passengers at the various airports in Central America will benefit and more than 370 permanent jobs will be maintained, 22.0% of which are held by women.</p>

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Operation Name	Description	Counterpart	Operation Amount in US\$	Status	Expected Benefits
General credit lines intermediated by financial institutions	7 GCL through which resources are channeled to sectors such as: MSMEs, Foreign Trade, Productive Sectors, Credit and Guarantee Program to support MSMEs affected by COVID-19, Entrepreneurs, Gender, Energy Efficiency, Renewable Energy, Social Housing and medium-size housing.	CABEI allied financial institutions: Banco Atlántida Banco FICENSA BANHCAFE BANPAIS DAVIVIENDA FICOHSA Fundación José María Covelo	US\$ \$361.2 million	Products in force and under execution	<p>Micro, small, medium and large companies in the following sectors: commerce, tourism, agri-food, creative industries, agribusiness, biodiversity, energy efficiency, renewable energy, business development, business financing for women, among others, that require resources.</p> <p>Additionally, support to individuals, companies of all types in their needs to improve their competitiveness, social housing and middle-income housing.</p>