



CABEI

Central American
Bank for
Economic
Integration

The best credit rating

AA

Standard
& Poor's

Aa3

Moody's
Investors
Service

AA

Japan Credit
Rating Agency



CABEI: the most solid, sustainable bank with the largest non-regional presence in the world

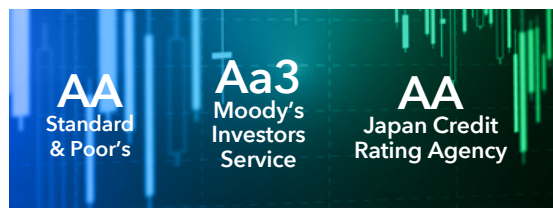
For more than six decades, CABEI has looked out for a Central American region with greater development and opportunities for its inhabitants.

Almost 63 years after its founding, the Central American Bank for Economic Integration (CABEI) is increasingly consolidating its position as the region's most solid development bank thanks to the consistent generation of profits and the stability of its financial results, which in recent years have earned it an AA credit rating.

For CABEI, these results are consistent with innovation and effort in the search for better market opportunities that, in turn, favor the financial conditions of various instruments used to support nations in promoting sustainable development and the well-being of the region's population.

The Bank maintains a strict execution of its [2020-2024 Institutional Strategy](#), financial policies and adequate performance, elements that have allowed it to effectively address the national priorities of its member countries.

Best credit rating




Reflecting its solid financial profile and the preferred creditor treatment conferred by its borrowing countries, in 2023 CABEI maintained its ratings with Standard & Poor's (S&P), Moody's Investors Service and Japan Credit Rating Agency (JCR) at "AA", "Aa3" and "AA", respectively.



Its solid AA credit rating, which is the best in Latin America, and its strong financial indicators as of the first half of the year, such as its net worth of **US\$4.5 billion**, confirm the commitment of its member countries to strengthen CABEL's role in a challenging economic context, and reflect net profits of **US\$114.1 million**.

Innovative issuances

Over the years, CABEL has reaffirmed its commitment to maintaining an active and leading role in the region by promoting the financing of social initiatives, adaptation and mitigation of the effects of climate change in its member countries. **As of the end of September 2023, the Bank had raised US\$2.1 billion** in the capital markets in four different currencies and five markets, the total amount of which corresponds to ESG (Environmental, Social and Governance) bond issues.



US\$2.1
billion
raised
correspond to
ESG bond issues
(Sept 2023)

CABEL's regional leadership in environmental financing extends to the creation and financing of environmentally relevant projects. For example, the issuance of green and blue bonds has enabled the disbursement of more than **US\$556 million in projects related to sustainable water management and the promotion of renewable energy**, generating a positive environmental impact.

CABEL continues to contribute more than half of all financial resources channeled to the region. The Bank's goals are to meet its growth projections, aligned with international best practices, as well as to continue with the process of constant innovation and expansion for the benefit of its member countries, productive sectors and decisive support for Central American integration based on its model of responsible development banking.



US\$10.66
billion
total loan
portfolio
(first half of 2023)

It is worth noting that, as of the first half of the year, **the institution's loan portfolio is approximately US\$10.66 billion**, with financing approved for US\$1.94 billion and disbursements for US\$2 billion, oriented mainly to the Human Development and Social Inclusion, Sustainable Competitiveness, and Regional Integration strategic axes.